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**Gold Tat Group International Limited**

**金達集團國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8266)

**ANNOUNCEMENT PURSUANT TO RULE 2.1 OF  
THE TAKEOVERS CODE  
IN RELATION TO  
CONDITIONAL MANDATORY CASH OFFERS BY  
 **KINGSTON SECURITIES**  
FOR AND ON BEHALF OF  
PINE CYPRESS DEVELOPMENT LIMITED  
FOR ALL THE ISSUED SHARES IN  
GOLD TAT GROUP INTERNATIONAL LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR  
TO BE ACQUIRED BY  
PINE CYPRESS DEVELOPMENT LIMITED AND  
PARTIES ACTING IN CONCERT WITH IT) AND  
FOR THE CANCELLATION OF ALL THE OUTSTANDING SHARE  
OPTIONS OF GOLD TAT GROUP INTERNATIONAL LIMITED**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

This announcement is made by Gold Tat Group International Limited (the “**Company**”) pursuant to Rule 2.1 of the Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the joint announcement (the “**Joint Announcement**”) of the Company and Pine Cypress Development Limited (the “**Offeror**”) dated 10 October 2017 in relation to, among others, the conditional mandatory cash offers by Kingston Securities Limited for and on behalf of the Offeror (a) to acquire all the issued shares in the Company; and (b) for the cancellation of the outstanding Share Options (the “**Offers**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board is pleased to announce that INCU Corporate Finance Limited (the “**Independent Financial Adviser**”), a licensed corporation to carry out type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the Offers and, in particular, as to whether the terms of the Offers are fair and reasonable and as to the acceptance of the Offers. The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. It is the intention of the Company to include the advice of the Independent Financial Adviser in relation to the Offers in the Composite Document proposed to be despatched by the Company.

By order of the Board  
**Gold Tat Group International Limited**  
**Chen Dongquan**  
*Executive Director*

Hong Kong, 11 October 2017

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. So Loi Fat (Chairman), Mr. Su Minzhi and Mr. Chen Dongquan; and three independent non-executive directors, namely, Mr. Chiu Wai Piu, Mr. Miu Hon Kit and Mr. Li Shiu Ki, Ernest.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*This announcement will remain on the GEM website at “[www.hkgem.com](http://www.hkgem.com)” on the “Latest Company Announcements” page for 7 days from the day of its posting. This announcement will also be published on the website of the Company at <http://www.goldtatgroup.com/>.*